

**L-26-INVESTMENT ASSETS**

COMPANY NAME: Max New York Life CODE: 104

STATEMENT AS ON: 31st March 2009

**STATEMENT OF INVESTMENT ASSETS (LIFE INSURERS)**

(Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

PART - A

			Rs. Lakhs
Total Application as per Balance Sheet (A)			679,354
Add : (B)			
Provisions	Sch - 14	270	
Current Liabilities	Sch - 13	56,502	
Less: (C)			
Debit Balance in P & L A/c		100,275	
Loans	Sch-09	-	
Adv & Other Assets	Sch-12	44,500	
Cash & Bank Balance	Sch-11	2,165	
Fixed Assets	Sch-10	32,487	
Misc Exp Not Written Off	Sch-15	254	
Funds available for Investments			556,445
Reconciliation of Investment Assets			
Total Investment Assets as per Balance Sheet			556,445
Balance Sheet Value of :			
A. Life Fund			248,087
B. Pension & General Annuity Fund			4,869
C. Unit Linked Funds			303,488
			556,445

**NON LINKED BUSINESS**

A. LIFE FUND		% as per Reg	SH		PH		Book Value (SH+PH)	Actual %	FVC Amount	Total Fund	Market Value	
			Balance	FRSM+	UL-Non Unit Res	PAR						NON PAR
			(a)	(b)	(c)	(d)						(e)
1	G. Sec	Not less than 25%	-	22,839		112,416	9,920	145,175	58.42	145,175	143,372	
2	G. Sec or Other Approved Securities (Incl 1 Above)	Not less than 50%		24,127		123,176	10,016	157,319	63.31	157,319	156,149	
3	Investment Subject to Exposure Norms											
	a. Housing & Infrastructure	Not less than 15%		8,589		37,789	4,106	50,484	20.32	50,484	50,684	
	b. i) Approved Investments			18,259		16,807	2,065	37,131	14.94	(26.4)	36,868	
	ii) "Other Investments" not to exceed 15%	Not exceeding 35%		1,851		1,497	200	3,548	1.43	(13.2)	3,416	
	<b>TOTAL LIFE FUND</b>	<b>100%</b>	-	52,825	-	179,270	16,387	248,482	100.00	(39.5)	248,087	

B. PENSION AND GENERAL ANNUITY FUND		% as per Reg	PH		Book Value	Actual %	FVC Amount	Total Fund	Market Value
			PAR	NON PAR					
1	G. Sec	Not less than 20%	3,353	-	3,353	69%		3,353	3,347
2	G. Sec or Other Approved Securities (Incl 1 Above)	Not less than 40%	3,734	-	3,734	77%		3,734	3,749
3	Investment Subject to Exposure Norms	Not exceeding 60%	1,135	-	1,135	23%		1,135	982
	<b>TOTAL PENSION , GENERAL ANNUITY FUND</b>	<b>100%</b>	4,869	-	4,869	100%	-	4,869	4,732

**LINKED BUSINESS**

C. LINKED FUNDS		% as per Reg	PH		Total Fund	Actual %
			PAR	NON PAR		
1	Approved Investment	Not less than 75%		270,257	270,257	89
2	Other Investments	Not less than 25%		33,231	33,231	11
		<b>100%</b>	-	303,488	303,488	100

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE: 13th May 2009

Signature: \_\_\_\_\_

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer/ Chief of Investments

Note: (+) FRMS refers to 'Funds representing Solvency Margins'.

Pattern of investment will apply only to Shareholders (SH) funds representing FRSM ("F")

Funds beyond Solvency Margin shall have a separate Custody Account

Other Investments are as permitted under Section 27A(2) and 27B(3) of Insurance Act, 1938.

**L-27-ULIP LINKED BSNS**

**LINKED INSURANCE BUSINESS**

Name of The Insurer: Max New York Life

Registration #: 104

PERIODICITY : QUARTERLY

STATEMENT AS ON :31st March 2009

PARTICULARS	Pension Balanced Fund	Pension Growth Fund	Pension Conservative Fund	Pension Secured Fund
Opening Balance (Market Value)	909.71	6,598.58	276.73	334.56
Add: Inflow During the Quarter	293.08	1,150.33	32.50	248.68
Increase / ( Decrease) Value of Inv. ( Net)	-3.53	119.86	-3.28	-13.31
Less: Outflow during the Quarter	-15.02	-807.84	-6.67	-26.61
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>1,184.24</b>	<b>7,060.93</b>	<b>305.83</b>	<b>543.32</b>

INVESTMENT OF UNIT FUND	Pension Balanced Fund		Pension Growth Fund		Pension Conservative Fund		Pension Secured Fund	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>								
Government Bonds	227.32	19.20	998.02	14.13	171.92	56.21	283.31	52.14
Corporate Bonds	214.93	18.15	944.56	13.38	0.00	0.00	64.36	11.85
Infrastructure Bonds	212.78	17.97	955.38	13.53	43.36	14.18	63.77	11.74
Equity	112.57	9.51	2,174.92	30.80	16.74	5.47	0.00	0.00
Money Market	317.89	26.84	1,027.53	14.55	56.38	18.43	98.39	18.11
Mutual funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deposit with Banks	0.00	0.00	125.00	1.77	0.00	0.00	0.00	0.00
<b>Sub Total (A)</b>	<b>1,085.49</b>	<b>91.66</b>	<b>6,225.40</b>	<b>88.17</b>	<b>288.40</b>	<b>94.30</b>	<b>509.82</b>	<b>93.83</b>
<b>Current Assets:</b>								
Accrued Interest (sheet 3 asset liab)	21.65	1.83	98.32	1.39	7.34	2.40	10.53	1.94
Bank Balance(Chk frm asset liability)	59.53	5.03	194.00	2.75	7.92	2.59	22.51	4.14
Dividend Recievable(div irda)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Receivable for Sale of Investments	10.27	0.87	44.01	0.62	0.01	0.00	0.00	0.00
Other Current Assets (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Less: Current Liabilities</b>								
Payable for Investments(unsettled pur)	-17.76	-1.50	-61.46	-0.87	0.00	0.00	0.00	0.00
Other Current Liabilities (for Investments)	0.00	0.00	-0.01	0.00	0.00	0.00	0.00	0.00
Fund Mgmt Charges Payable(asset liab)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub Total (B)</b>	<b>73.69</b>	<b>6.22</b>	<b>274.85</b>	<b>3.89</b>	<b>15.27</b>	<b>4.99</b>	<b>33.04</b>	<b>6.08</b>
<b>Other Investments (&lt;=25%)</b>								
Corporate Bonds	0.35	0.03	0.00	0.00	0.00	0.00	0.46	0.08
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	24.71	2.09	560.68	7.94	2.16	0.71	0.00	0.00
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mutual funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub Total (C)</b>	<b>25.06</b>	<b>2.12</b>	<b>560.68</b>	<b>7.94</b>	<b>2.16</b>	<b>0.71</b>	<b>0.46</b>	<b>0.08</b>
<b>Total (A+B+C)</b>	<b>1,184.24</b>	<b>100.00</b>	<b>7,060.93</b>	<b>100.00</b>	<b>305.83</b>	<b>100.00</b>	<b>543.32</b>	<b>100.00</b>

DATE: 05th Jun 2009

**Note:**

- The aggregate of all the above Segregated Unit Funds should tally with item C of Form 3A ( Part A ) , for both Par & Non Par Buisness
- Details of item 12 of Form LB 2 of IRDA ( Actuarial Report ) Regulation ,2000 shall be reconciled with FORM 3A ( Part B)
- Other Investment are as permitted under Sec 27 A (2) and 27 B(3)

**L-27-ULIP LINKED BSNS**

**LINKED INSURANCE BUSINESS**

Name of The Insurer: Max New York Life

Registration #: 104

PERIODICITY : QUARTERLY

STATEMENT AS ON :31st March 2009

PARTICULARS	Pension GROWTH Super Fund Fund	Gr Gratuity Balanced fund	Gr Gratuity Growth fund	Gr Gratuity Conservative Fund	Gr Super Balanced Fund	Gr Super Growth Fund
Opening Balance (Market Value)	3,893.20	386.78	447.58	562.28	0.85	0.00
Add: Inflow During the Quarter	1,295.05	23.65	8.01	571.09	7.06	1.75
Increase / ( Decrease) Value of Inv. ( Net)	113.77	0.12	0.15	-5.86	-0.03	0.00
Less: Outflow during the Quarter	-23.23	-39.11	-45.07	-2.46	-3.61	0.00
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>5,278.78</b>	<b>371.42</b>	<b>410.67</b>	<b>1,125.04</b>	<b>4.27</b>	<b>1.75</b>

INVESTMENT OF UNIT FUND	Pension GROWTH Super Fund Fund		Gr Gratuity Balanced fund		Gr Gratuity Growth fund		Gr Gratuity Conservative Fund		Gr Super Balanced Fund		Gr Super Growth Fund	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>												
Government Bonds	125.66	2.38	107.65	28.98	98.14	23.90	310.78	27.62	0.76	17.74	0.00	0.00
Corporate Bonds	235.41	4.46	95.18	25.63	104.83	25.53	160.48	14.26	0.00	0.00	0.00	0.00
Infrastructure Bonds	651.05	12.33	44.19	11.90	11.21	2.73	65.17	5.79	0.00	0.00	0.00	0.00
Equity	3,107.33	58.86	49.40	13.30	105.42	25.67	0.00	0.00	0.00	0.00	0.00	0.00
Money Market	293.96	5.57	55.45	14.93	60.65	14.77	59.53	5.29	0.00	0.00	0.00	0.00
Mutual funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deposit with Banks	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub Total (A)</b>	<b>4,413.41</b>	<b>83.61</b>	<b>351.87</b>	<b>94.73</b>	<b>380.25</b>	<b>92.59</b>	<b>595.95</b>	<b>52.97</b>	<b>0.76</b>	<b>17.74</b>		
<b>Current Assets:</b>												
Accrued Interest (sheet 3 asset liab)	33.63	0.64	8.32	2.24	7.71	1.88	20.56	1.83	0.02	0.48	0.00	0.00
Bank Balance(Chk frm asset liability)	193.35	3.66	2.69	0.72	-7.05	-1.72	507.64	45.12	3.49	81.78	1.75	100.00
Dividend Recievable(div irda)	60.44	1.15	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Receivable for Sale of Investments	0.00	0.00	16.19	4.36	12.74	3.10	0.00	0.00	0.00	0.00	0.00	0.00
Other Current Assets (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Less: Current Liabilities</b>												
Payable for Investments(unsettled pur)	-212.87	-4.03	-15.63	-4.21	-7.08	-1.72	0.00	0.00	0.00	0.00	0.00	0.00
Other Current Liabilities (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Fund Mgmt Charges Payable(asset liab)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub Total (B)</b>	<b>74.55</b>	<b>1.41</b>	<b>11.56</b>	<b>3.11</b>	<b>6.33</b>	<b>1.54</b>	<b>528.20</b>	<b>46.95</b>	<b>3.51</b>	<b>82.26</b>	<b>1.75</b>	<b>100.00</b>
<b>Other Investments (&lt;=25%)</b>												
Corporate Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.89	0.08	0.00	0.00	0.00	0.00
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	690.82	13.09	8.00	2.15	24.09	5.87	0.00	0.00	0.00	0.00	0.00	0.00
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mutual funds	100.00	1.89	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub Total (C)</b>	<b>790.82</b>	<b>14.98</b>	<b>8.00</b>	<b>2.15</b>	<b>24.09</b>	<b>5.87</b>	<b>0.89</b>	<b>0.08</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>	<b>0.00</b>
<b>Total (A+B+C)</b>	<b>5,278.78</b>	<b>100.00</b>	<b>371.42</b>	<b>100.00</b>	<b>410.67</b>	<b>100.00</b>	<b>1,125.04</b>	<b>100.00</b>	<b>4.27</b>	<b>100.00</b>	<b>1.75</b>	<b>100.00</b>

DATE: 05th Jun 2009

**Note:**

- 1.The aggregate of all the above Segregated Unit Fundshoudl
2. Details of item 12 of Form LB 2 of IRDA ( Acturial Report )
- 3.Other Investment are as permitted under Sec 27 A (2) and 2

L-27-ULIP LINKED BSNS

LINKED INSURANCE BUSINESS

Name of The Insurer: Max New York Life

Registration #: 104

PERIODICITY : QUARTERLY

STATEMENT AS ON :31st March 2009

PARTICULARS	Gr Super Conservative Fund	Balanced Fund	Growth Fund	Conservative Fund	Secured Fund	GUARANTEED FUND-INCOME	GUARANTEED FUND-DYNAMIC
Opening Balance (Market Value)	0.00	13,091.70	171,536.46	2,331.22	2,993.01	12.02	83.87
Add: Inflow During the Quarter	43.82	3,274.73	31,307.57	364.81	1,049.82	6.79	41.52
Increase / ( Decrease) Value of Inv. ( Net)	0.00	2.31	2,668.95	-38.53	-55.46	-0.07	0.49
Less: Outflow during the Quarter	0.00	0.00	-1,089.68	-22.60	-0.54	-0.44	-1.05
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>43.82</b>	<b>16,368.74</b>	<b>204,423.30</b>	<b>2,634.90</b>	<b>3,986.84</b>	<b>18.31</b>	<b>124.84</b>

INVESTMENT OF UNIT FUND	Gr Super Conservative Fund		Balanced Fund		Growth Fund		Conservative Fund		Secured Fund		GUARANTEED FUND-INCOME		GUARANTEED FUND-DYNAMIC	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>														
Government Bonds	0.00	0.00	5,370.90	32.81	35,013.14	17.13	1,373.03	52.11	2,056.49	51.58	13.57	74.12	71.33	57.14
Corporate Bonds	0.00	0.00	3,804.06	23.24	29,263.88	14.32	457.27	17.35	703.00	17.63	0.00	0.00	0.00	0.00
Infrastructure Bonds	0.00	0.00	1,752.13	10.70	22,693.07	11.10	321.85	12.21	521.49	13.08	0.00	0.00	20.78	16.64
Equity	0.00	0.00	1,623.44	9.92	70,092.48	34.29	127.28	4.83	0.00	0.00	1.31	7.13	12.51	10.02
Money Market	0.00	0.00	1,764.05	10.78	11,297.98	5.53	121.70	4.62	326.31	8.18	0.94	5.15	6.60	5.28
Mutual funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deposit with Banks	0.00	0.00	240.00	1.47	4,415.00	2.16	10.00	0.38	10.00	0.25	0.00	0.00	0.00	0.00
<b>Sub Total (A)</b>			<b>14,554.60</b>	<b>88.92</b>	<b>172,775.55</b>	<b>84.52</b>	<b>2,411.13</b>	<b>91.51</b>	<b>3,617.29</b>	<b>90.73</b>	<b>15.82</b>	<b>86.39</b>	<b>111.22</b>	<b>89.09</b>
<b>Current Assets:</b>														
Accrued Interest (sheet 3 asset liab)	0.00	0.00	337.50	2.06	2,838.84	1.39	54.74	2.08	72.92	1.83	0.36	1.97	2.54	2.04
Bank Balance(Chk frm asset liability)	43.82	100.00	823.91	5.03	8,232.88	4.03	80.99	3.07	295.79	7.42	1.89	10.31	10.58	8.47
Dividend Receivable(div irda)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Receivable for Sale of Investments	0.00	0.00	119.62	0.73	467.44	0.23	431.24	16.37	102.81	2.58	0.02	0.10	0.33	0.27
Other Current Assets (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Less: Current Liabilities</b>														
Payable for Investments(unsettled pur)	0.00	0.00	-85.88	-0.52	-1,203.78	-0.59	-420.10	-15.94	-101.96	-2.56	-0.23	-1.28	-2.92	-2.34
Other Current Liabilities (for Investments)	0.00	0.00	-0.01	0.00	-0.68	0.00	-0.01	0.00	-0.01	0.00	0.00	0.00	0.00	0.00
Fund Mgmt Charges Payable(asset liab)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub Total (B)</b>	<b>43.82</b>	<b>100.00</b>	<b>1,195.13</b>	<b>7.30</b>	<b>10,334.68</b>	<b>5.06</b>	<b>146.87</b>	<b>5.57</b>	<b>369.55</b>	<b>9.27</b>	<b>2.03</b>	<b>11.10</b>	<b>10.54</b>	<b>8.44</b>
<b>Other Investments (&lt;=25%)</b>														
Corporate Bonds	0.00	0.00	0.00	0.00	449.76	0.22	51.18	1.94	0.00	0.00	0.23	1.26	1.21	0.97
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	0.00	0.00	519.01	3.17	18,463.35	9.03	25.72	0.98	0.00	0.00	0.23	1.26	1.87	1.50
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mutual funds	0.00	0.00	100.00	0.61	2,400.00	1.17	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub Total (C)</b>	<b>0.00</b>	<b>0.00</b>	<b>619.01</b>	<b>3.78</b>	<b>21,313.11</b>	<b>10.43</b>	<b>76.90</b>	<b>2.92</b>	<b>0.00</b>	<b>0.00</b>	<b>0.46</b>	<b>2.51</b>	<b>3.08</b>	<b>2.47</b>
<b>Total (A+B+C)</b>	<b>43.82</b>	<b>100.00</b>	<b>16,368.74</b>	<b>100.00</b>	<b>204,423.34</b>	<b>100.00</b>	<b>2,634.90</b>	<b>100.00</b>	<b>3,986.84</b>	<b>100.00</b>	<b>18.31</b>	<b>100.00</b>	<b>124.84</b>	<b>100.00</b>

DATE: 05th Jun 2009

Note:

- 1.The aggregate of all the above Segregated Unit Funds should
2. Details of item 12 of Form LB 2 of IRDA ( Actuarial Report )
- 3.Other Investment are as permitted under Sec 27 A (2) and 2

L-27-ULIP LINKED BSNS

LINKED INSURANCE BUSINESS

Name of The Insurer: Max New York Life

Registration #: 104

PERIODICITY : QUARTERLY

STATEMENT AS ON :31st March 2009

Rs. Lakhs

PARTICULARS	GROWTH SUPER FUND	HIGH GROWTH FUND	DYNAMIC OPPORTUNITY FUND	TOTAL
Opening Balance (Market Value)	43,512.49	542.69	2,229.99	249,743.70
Add: Inflow During the Quarter	10,913.20	146.03	665.55	51,445.04
Increase / ( Decrease) Value of Inv. ( Net)	1,705.14	-0.58	82.61	4,579.30
Less: Outflow during the Quarter	-116.30	-17.56	-61.81	-2,279.61
<b>TOTAL INVESTIBLE FUNDS (MKT VALUE)</b>	<b>56,014.53</b>	<b>670.58</b>	<b>2,916.34</b>	<b>303,488.43</b>

INVESTMENT OF UNIT FUND	GROWTH SUPER FUND		HIGH GROWTH FUND		DYNAMIC OPPORTUNITY FUND		TOTAL	
	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual	Actual Inv.	% Actual
<b>Approved Investments (&gt;=75%)</b>								
Government Bonds	2,961.90	5.29	22.73	3.39	145.71	5.00	49,352.34	16.26
Corporate Bonds	3,860.50	6.89	0.00	0.00	447.55	15.35	40,356.00	13.30
Infrastructure Bonds	1,969.85	3.52	102.22	15.24	566.88	19.44	29,995.16	9.88
Equity	32,856.80	58.66	402.52	60.03	1,228.49	42.12	111,911.21	36.87
Money Market	2,474.06	4.42	22.23	3.32	107.75	3.69	18,091.41	5.96
Mutual funds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Deposit with Banks	700.00	1.25	0.00	0.00	0.00	0.00	5,500.00	1.81
<b>Sub Total (A)</b>	<b>44,823.09</b>	<b>80.02</b>	<b>549.70</b>	<b>81.97</b>	<b>2,496.38</b>	<b>85.60</b>	<b>255,206.12</b>	<b>84.09</b>
<b>Current Assets:</b>								
Accrued Interest (sheet 3 asset liab)	269.26	0.48	4.91	0.73	39.49	1.35	3,828.65	1.26
Bank Balance(Chk frm asset liability)	1,805.05	3.22	86.85	12.95	83.90	2.88	12,451.45	4.10
Dividend Recievable(div irda)	0.09	0.00	0.00	0.00	0.00	0.00	60.53	0.02
Receivable for Sale of Investments	85.88	0.15	35.21	5.25	61.94	2.12	1,387.71	0.46
Other Current Assets (for Investments)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Less: Current Liabilities</b>								
Payable for Investments(unssettled pur)	-459.74	-0.82	-86.90	-12.96	0.00	0.00	-2,676.32	-0.88
Other Current Liabilities (for Investments)	-0.01	0.00	0.00	0.00	0.00	0.00	-0.74	0.00
Fund Mgmt Charges Payable(asset liab)	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
<b>Sub Total (B)</b>	<b>1,700.54</b>	<b>3.04</b>	<b>40.06</b>	<b>5.97</b>	<b>185.33</b>	<b>6.35</b>	<b>15,051.29</b>	<b>4.96</b>
<b>Other Investments (&lt;=25%)</b>								
Corporate Bonds	0.00	0.00	0.00	0.00	0.00	0.00	504.08	0.17
Infrastructure Bonds	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Equity	8,490.90	15.16	80.82	12.05	234.62	8.05	29,126.98	9.60
Money Market	0.00	0.00	0.00	0.00	0.00	0.00	0.00	0.00
Mutual funds	1,000.00	1.79	0.00	0.00	0.00	0.00	3,600.00	1.19
<b>Sub Total (C)</b>	<b>9,490.90</b>	<b>16.94</b>	<b>80.82</b>	<b>12.05</b>	<b>234.62</b>	<b>8.05</b>	<b>33,231.06</b>	<b>10.95</b>
<b>Total (A+B+C)</b>	<b>56,014.53</b>	<b>100.00</b>	<b>670.58</b>	<b>100.00</b>	<b>2,916.33</b>	<b>100.00</b>	<b>303,488.48</b>	<b>100.00</b>

DATE: 05th Jun 2009

**Note:**

- The aggregate of all the above Segregated Unit Funds should
- Details of item 12 of Form LB 2 of IRDA ( Actuarial Report )
- Other Investment are as permitted under Sec 27 A (2) and 2

Signature:

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer/ Chief of Investments

## FORM - L-28-ULIP-NAV-3A

COMPANY NAME: Max New York Life CODE: 104

STATEMENT FOR THE PERIOD: Mar 2009

No	NAME OF THE SCHEME	AS ON THE ABOVE DATE			PREVIOUS QTR. NAV	2nd PREVIOUS QTR. NAV	3rd PREVIOUS QTR. NAV	ANNUALISED RETURN/YIELD	3 YEAR ROLLING CAGR
		ASSETS HELD	NAV	NAV AS PER LB2					
1	PENSION BALANCED FUND	1,184	12.182	12.182	12.267	12.193	12.024	-4.38%	5.90%
2	PENSION GROWTH FUND	7,061	11.577	11.577	11.405	12.546	12.463	-16.65%	3.46%
3	PENSION CONSERVATIVE FUND	306	12.405	12.405	12.276	11.754	11.578	4.29%	7.20%
4	PENSION SECURED FUND	543	12.211	12.211	12.644	11.529	11.303	7.65%	6.74%
5	PENSION GROWTH SUPER FUND FUND	5,279	5.540	5.540	5.454	6.719	6.834	-30.27%	-34.97%
6	GROUP GRATUITY BALANCED FUND	371	11.960	11.960	11.950	11.863	11.488	-1.44%	7.15%
7	GROUP GRATUITY GROWTH FUND	411	10.592	10.592	10.577	11.459	11.344	-13.79%	2.24%
8	GROUP GRATUITY CONSERVATIVE FUND	1,125	12.361	12.361	12.491	11.338	11.087	12.20%	8.52%
9	GROUP SUPERANNUATION BALANCED FUND	4	11.777	11.777	12.242	10.833	10.376	14.60%	8.67%
10	BALANCED FUND	16,369	16.331	16.331	16.363	16.517	16.294	-5.98%	6.24%
11	GROWTH FUND	204,423	19.429	19.429	19.220	20.888	20.842	-15.62%	5.24%
12	CONSERVATIVE FUND	2,635	14.854	14.854	15.105	14.195	13.965	3.53%	7.72%
13	SECURED FUND	3,987	13.777	13.777	14.047	12.340	12.101	13.66%	9.02%
14	GUARANTEED FUND-INCOME	18	11.107	11.107	11.183	10.975	10.773	1.29%	4.40%
15	GUARANTEED FUND-DYNAMIC	125	11.479	11.479	11.445	11.302	11.146	-0.28%	5.82%
16	GROWTH SUPER FUND	56,015	8.450	8.450	8.240	9.857	10.099	-27.79%	-8.65%
17	HIGH GROWTH FUND	671	6.710	6.710	6.744	8.422	8.326	-33.06%	-30.58%
18	DYNAMIC OPPORTUNITY FUND	2,916	8.944	8.944	8.711	9.564	9.423	-11.57%	-11.51%
19	GROUP SUPERANNUATION GROWTH FUND	2	10.000	10.000	10.000	10.000	10.000	0.00%	0.00%
20	GROUP SUPERANNUATION CONSERVATIVE FUND	44	10.000	10.000	10.000	10.000	10.000	0.00%	0.00%
<b>TOTAL</b>		<b>303,488</b>							

Note :

- NAV figures as per LB2 are as on 31st Mar 2009
- Launch Dates for fund not in existence for 3 years

Fund Details	Launch Date
GROUP GRATUITY BALANCED FUND	28-Aug-06
GROUP GRATUITY GROWTH FUND	28-Aug-06
GROUP GRATUITY CONSERVATIVE FUND	28-Aug-06
GUARANTEED FUND-INCOME	23-Oct-06
GUARANTEED FUND-DYNAMIC	23-Oct-06
GROUP SUPERANNUATION BALANCED FUND	13-Apr-07
GROUP SUPERANNUATION GROWTH FUND	13-Apr-07
GROUP SUPERANNUATION CONSERVATIVE FUND	13-Apr-07
GROWTH SUPER FUND	21-May-07
PENSION GROWTH SUPER FUND FUND	16-Nov-07
HIGH GROWTH FUND	26-Feb-08
DYNAMIC OPPORTUNITY FUND	02-May-08

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

Signature: \_\_\_\_\_

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer/ Chief of Investments

## FORM - L-29-Debt Securities

Insurer: Max New York Life Insurance Co. Ltd

Date: 31-Mar-09

(Rs in Lakhs)

	MARKET VALUE								Book Value							
	ULIP	Non-ULIP	Total as at March 31,2009	as % of total for this class	ULIP	Non-ULIP	Total as at March 31,2008	as % of total for this class	ULIP	Non-ULIP	Total as at March 31,2009	as % of total for this class	ULIP	Non-ULIP	Total as at March 31,2008	as % of total for this class
<b>Break down by credit rating</b>																
AAA rated	82,538	71,989	154,528	39.30%	59,699	52,705	112,403	46.84%	82,538	71,641	154,179	39.12%	59,699	53,950	113,649	46.09%
AA or better	6,408	7,635	14,044	3.57%	4,080	7,478	11,558	4.82%	6,408	7,756	14,165	3.59%	4,080	7,729	11,809	4.79%
Rated below AA but above A	-	-	-	0.00%	-	-	-	0.00%	-	-	-	0.00%	-	-	-	0.00%
Rated below A but above B	-	-	-	0.00%	-	-	-	0.00%	-	-	-	0.00%	-	-	-	0.00%
Any other	54,852	169,796	224,648	57.13%	12,175	103,812	115,987	48.34%	54,852	170,951	225,803	57.29%	12,175	108,961	121,136	49.12%
	<b>143,799</b>	<b>249,421</b>	<b>393,220</b>	<b>100.00%</b>	<b>75,954</b>	<b>163,995</b>	<b>239,949</b>	<b>100.00%</b>	<b>143,799</b>	<b>250,347</b>	<b>394,146</b>	<b>100.00%</b>	<b>75,954</b>	<b>170,641</b>	<b>246,595</b>	<b>100.00%</b>
<b>BREAKDOWN BY RESIDUALMATURITY</b>																
Up to 1 year	36,603	25,895	62,498	15.89%	31,169	3,895	35,064	14.61%	36,603	25,866	62,469	15.85%	31,169	3,895	35,065	14.22%
more than 1 year and upto 3years	21,500	13,881	35,381	9.00%	21,529	12,933	34,462	14.36%	21,500	13,496	34,996	8.88%	21,529	12,867	34,396	13.95%
More than 3years and up to 7years	31,530	23,737	55,266	14.05%	15,645	17,662	33,307	13.88%	31,530	23,366	54,896	13.93%	15,645	18,053	33,698	13.67%
More than 7 years and up to 10 years	44,914	29,266	74,180	18.86%	6,980	25,825	32,804	13.67%	44,914	29,180	74,093	18.80%	6,980	26,314	33,294	13.50%
More than 10 years and up to 15 years	7,299	38,129	45,429	11.55%	443	31,033	31,476	13.12%	7,299	38,479	45,779	11.61%	443	32,554	32,997	13.38%
More than 15 years and up to 20 years	1,526	30,870	32,396	8.24%	-	17,469	17,469	7.28%	1,526	31,512	33,039	8.38%	-	18,621	18,621	7.55%
Above 20 years	426	87,643	88,069	22.40%	188	55,177	55,365	23.07%	426	88,449	88,876	22.55%	188	58,336	58,524	23.73%
	<b>143,799</b>	<b>249,421</b>	<b>393,220</b>	<b>100.00%</b>	<b>75,954</b>	<b>163,995</b>	<b>239,949</b>	<b>100.00%</b>	<b>143,799</b>	<b>250,347</b>	<b>394,146</b>	<b>100.00%</b>	<b>75,954</b>	<b>170,641</b>	<b>246,595</b>	<b>100.00%</b>
<b>Breakdown by type of the issuer</b>																
a. Central Government	49,352	159,898	209,251	53.21%	8,671	101,849	110,520	46.06%	49,352	161,053	210,405	53.38%	8,671	106,998	115,669	46.91%
b. State Government	-	-	-	0.00%	-	-	-	0.00%	-	-	-	0.00%	-	-	-	0.00%
c. Corporate Securities	94,447	89,522	183,969	46.79%	67,283	62,146	129,429	53.94%	94,447	89,295	183,741	46.62%	67,283	63,643	130,925	53.09%
	<b>143,799</b>	<b>249,421</b>	<b>393,220</b>	<b>100.00%</b>	<b>75,954</b>	<b>163,995</b>	<b>239,949</b>	<b>100.00%</b>	<b>143,799</b>	<b>250,347</b>	<b>394,146</b>	<b>100.00%</b>	<b>75,954</b>	<b>170,641</b>	<b>246,595</b>	<b>100.00%</b>

**Note**

1. In case of a debt instrument is rated by more than one agency, then the lowest rating will be taken for the purpose of classification.
  2. The detail of ULIP and Non-ULIP will be given separately.
  3. Market value of the securities will be in accordance with the valuation method specified by the Authority under Accounting/ Investment regulations.
- \* Includes Government Securities, Treasury Bills and Fixed Deposits

L-33-NPAs 7A

COMPANY NAME: **Max New York Life** CODE: **104**

STATEMENT AS ON: 31st Mar 2009

CONFIRMATION OF INVESTMENT PORTFOLIO DETAILS

PERIODICITY OF SUBMISSION: QUARTERLY

NO.	DESCRIPTION	CONFIRMATION (YES / NO )
1	Details of Approved Investments / Other Investments which have matured for payment and maturity amount is outstanding along with particulars of defaulted amount and period for which said default has continued	No
2	Any Investment as at (1), which subsequent to maturity have been rolled over	No
3	In respect of Investments where periodic income have fallen due, details of interest payment in default, along with period for which such default have persisted.	No
4	Details of steps taken to recover the defaulted amounts, and the provisioning done / proposed in the accounts against such defaults	N.A.

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

**DATE: 12th February 2009**

Signature:

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer/ Chief of Investments

L-33-NPAs 7A

COMPANY NAME: **Max New York Life** CODE: **104**

STATEMENT AS ON: 31st Mar 2009

STATEMENT OF INVESTMENT RECONCILIATION:

(Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND: **Life Fund**

COI	Company Name	Instrument type	Interest Rate		Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deffered Interest	Rollover	Has there been any principal waiver		Classification	Provision %	Provision Rs.
			%age	Has there been a revision								Amount	Board Approval ref.			
						NIL										

Certification :

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Note :

- A. Category of Investment ( COI) shall be as per INV/GLN001/2003-04
- B. Form 7A shall be sbmitted in respect of each fund
- C. Classification shall be as per F&A circular 169 Jan 07 dt.24-01-07

Signature:

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer/ Chief of Investments

L-33-NPAs 7A

COMPANY NAME: **Max New York Life** CODE: **104**

STATEMENT AS ON: 31st Mar 2009

STATEMENT OF INVESTMENT RECONCILIATION:

(Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND: **Annuity Fund**

COI	Company Name	Instrument type	Interest Rate		Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deffered Interest	Rollover	Has there been any principal waiver		Classification	Provision %	Provision Rs.
			%age	Has there been a revision								Amount	Board Approval ref.			
						NIL										

Certification :

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Note :

- A. Category of Investment ( COI) shall be as per INV/GLN001/2003-04
- B. Form 7A shall be sbmitted in respect of each fund
- C. Classification shall be as per F&A circular 169 Jan 07 dt.24-01-07

Signature:

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer/ Chief of Investments

L-33-NPAs 7A

COMPANY NAME: **Max New York Life** CODE: **104**

STATEMENT AS ON: 31st Mar 2009

STATEMENT OF INVESTMENT RECONCILIATION:

(Business within India)

PERIODICITY OF SUBMISSION: QUARTERLY

NAME OF THE FUND: **Linked Fund**

COI	Company Name	Instrument type	Interest Rate		Total O/s (Book Value)	Default Principal (Book Value)	Default Interest (Book Value)	Principal Due from	Interest Due from	Deffered Interest	Rollover	Has there been any principal waiver		Classification	Provision %	Provision Rs.
			%age	Has there been a revision								Amount	Board Approval ref.			
						NIL										

Certification :

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Note :

- A. Category of Investment ( COI) shall be as per INV/GLN001/2003-04
- B. Form 7A shall be sbmitted in respect of each fund
- C. Classification shall be as per F&A circular 169 Jan 07 dt.24-01-07

Signature:

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer/ Chief of Investments

FORM - L34 Yield on Investment 1

COMPANY NAME: Max New York Life CODE: 104

STATEMENT AS ON: 31st March 2009

NAME OF THE FUND: LIFE FUND

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT  
PERIODICITY OF SUBMISSION: QUATERLY

Rs. Lakhs

NO.	INVESTMENT PARTICULARS	CAT CODE	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) *	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
<b>A</b>	<b>GOVERNMENT SECURITIES</b>													
A01	Central Government Bonds	CGSB	144,123	2,619	7.90%	7.90%	144,123	8,222.85	7.25%	7.25%	91,040	5,534	7.21%	7.21%
A02	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS	1,052	25	9.51%	9.51%	1,052	98.91	9.86%	9.86%	1,054	99	9.86%	9.86%
A04	Treasury Bills	CTRB	-	12	-	-	-	65.48	-	-	-	27	-	-
<b>B</b>	<b>GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES</b>													
B01	Central Government Guaranteed Loans / Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
B02	State Government Bonds	SGGB	-	-	-	-	-	-	-	-	-	-	-	-
B03	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA	12,144	260	8.65%	8.65%	12,144	1,038.46	9.12%	9.12%	11,662	515	8.28%	8.28%
B05	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
<b>C</b>	<b>HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>													
C01	Loans to State Government for Housing	HLSH	-	-	-	-	-	-	-	-	-	-	-	-
C02	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	-	-	-	-	-	-	-	-	-	-
C03	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH	-	-	-	-	-	-	-	-	-	-	-	-
C04	Commercial Papers - NHB / Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
C05	Housing - Securitised Assets	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
C06	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TAXABLE BONDS</b>													
C06	Bonds / Debentures issued by HUDCO	HTHD	-	-	-	-	-	-	-	-	-	-	-	-
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN	-	-	-	-	-	-	-	-	-	-	-	-
C08	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TAX FREE BONDS</b>													
C09	Bonds / Debentures issued by HUDCO	HFHD	-	-	-	-	-	-	-	-	-	-	-	-
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
C11	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA	-	-	-	-	-	-	-	-	-	-	-	-
<b>D</b>	<b>INFRASTRUCTURE INVESTMENTS</b>													
D01	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
D05	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
D06	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TAXABLE BONDS</b>													
D07	Infrastructure - PSU - Debentures / Bonds	IPTD	41,924	949	9.16%	9.16%	41,924	3,634.92	9.94%	9.94%	34,879	2,308	9.04%	9.04%
D08	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-
D09	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	8,560	179	8.47%	8.47%	8,560	723.17	8.86%	8.86%	8,482	576	8.46%	8.46%
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
D11	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TAX FREE BONDS</b>													
D12	Infrastructure - PSU - Debentures / Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>													
E01	PSU - Equity shares - Quoted	EAEO	-	-	-	-	-	-	-	-	-	-	-	-
E02	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	1,445	(148)	-36.47%	-36.47%	1,445	(95.15)	-5.18%	-5.18%	2,130	330	16.73%	16.73%
E03	Equity Shares - Companies incorporated outside India (Invested prior to IRDA Regulations)	EFES	-	-	-	-	-	-	-	-	-	-	-	-
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	-	-	-	-	-	-	-	-	-	-
E05	Corporate Securities - Bonds - (Taxable)	EPBT	13,513	334	11.41%	11.41%	13,513	1,240.35	10.66%	10.66%	11,007	766	9.28%	9.28%
E06	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
E07	Corporate Securities - Preference Shares	EPNO	-	-	-	-	-	-	-	-	-	-	-	-
E08	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
E09	Corporate Securities - Debentures	ECOS	-	-	-	-	-	-	-	-	-	-	-	-
E10	Corporate Securities - Debentures / Bonds / CPs / Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	-	-	-	-
E11	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
E12	Investment properties - Immovable	EINP	-	-	-	-	-	-	-	-	-	-	-	-
E13	Loans - Policy Loans	ELPL	483	5	4.38%	4.38%	483	11.98	3.16%	3.16%	288	33	18.38%	18.38%
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	-

**FORM - L34 Yield on Investment 1**

COMPANY NAME: Max New York Life CODE: 104

STATEMENT AS ON: 31st March 2009

NAME OF THE FUND: LIFE FUND

**STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT  
PERIODICITY OF SUBMISSION: QUATERLY**

Rs. Lakhs

NO.	INVESTMENT PARTICULARS	CAT CODE	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%) *	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-
E16	Deposits - Deposit with Scheduled Banks/ FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	10,037	60	2.49%	2.49%	10,037	437.95	7.58%	7.58%	1,963	266	9.11%	9.11%
E17	Deposits - CDs with Scheduled Banks	EDCD	9,690	414	10.31%	10.31%	9,690	1,192.18	22.74%	22.74%	1,986	114	7.00%	7.00%
E18	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
E19	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	-
E20	CCIL - CBLO	ECBO	-	-	-	-	-	-	-	-	-	-	-	-
E21	Commercial Papers	ECPP	-	(0)	-	-	-	-	-	-	-	-	-	-
E22	Application Money	ECAM	-	-	-	-	-	-	-	-	-	-	-	-
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	-	-	-	-	-	-	-
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EUPD	1,700	42	10.03%	10.03%	1,700	170.68	10.57%	10.57%	1,700	165	10.86%	10.86%
E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	-
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS	-	-	-	-	-	-	-	-	-	-	-	-
E27	Foreign Debt Securities (Invested prior to IRDA Regulations)	EFDS	-	-	-	-	-	-	-	-	-	-	-	-
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	-	-	-	-	-	-	-	-	-	-
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	-	-	-	-	-	-	-	-
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-	-	-	-	-	-	-	-	-	-	-
F	<b>OTHER INVESTMENTS</b>													
F01	Bonds - PSU - Taxable	OBPT	1,200	-	-	-	1,200	-	-	-	1,200	104	6.31%	6.31%
F02	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
F03	Equity Shares (incl Co-op Societies)	OESH	375	(24)	-24.53%	-24.53%	375	(105.14)	-14.44%	-14.44%	977	28	3.70%	3.70%
F04	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-
F05	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	-
F06	Debentures	OLDB	1,695	-	-	-	1,695	-	-	-	1,693	66	4.37%	4.37%
F07	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
F08	Commercial Papers	OACP	-	-	-	-	-	-	-	-	-	-	-	-
F09	Preference Shares	OPSH	5	-	-	-	5	-	-	-	-	-	-	-
F10	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-
F11	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
F12	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	-	49	-	-	-	388.53	-	-	11,980	250	3.66%	3.66%
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
F15	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
F16	Securitized Assets	OPSA	142	3	7.43%	7.43%	142	10.15	7.69%	7.69%	132	9	7.73%	7.73%
F17	Investment properties - Immovable	OIP	-	-	-	-	-	-	-	-	-	-	-	-
			<b>248,087</b>	<b>4,777</b>	<b>7.94%</b>	<b>7.94%</b>	<b>248,087</b>	<b>17,035.32</b>	<b>10.99%</b>	<b>10.99%</b>	<b>182,174</b>	<b>11,191</b>	<b>7.76%</b>	<b>7.76%</b>

Note:

- All yields are on annualised basis.
- Previous year figures are for financial year ending 31st March 2008

**CERTIFICATION**

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

**DATE: 5th June 2009**

**Note:**

- Category of Investments shall be as per Guidelines
- To be calculated based on Monthly or lesser frequency "Weighted Average" of Investments
- Yield netted for Tax.
- FORM-1 shall be prepared in respect of each fund.

Signature: \_\_\_\_\_

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer/ Chief of Investments

FORM - L34 Yield on Investment 1

COMPANY NAME: Max New York Life CODE: 104

STATEMENT AS ON: 31st March 2009

NAME OF THE FUND: ANNUITY FUND

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT  
PERIODICITY OF SUBMISSION:

QUARTERLY

Rs. Lakhs

NO.	INVESTMENT PARTICULARS	CAT CODE	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
<b>A</b>	<b>GOVERNMENT SECURITIES</b>													
A01	Central Government Bonds	CGSB	3,138	60	7.94%	7.94%	3,138	231.94	8.06%	8.06%	2,848	155	6.65%	6.65%
A02	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS	14	0	9.51%	9.51%	14	1.32	9.86%	9.86%	14	1	9.86%	9.86%
A04	Treasury Bills	CTRB	-	-	-	-	-	-	-	-	-	-	-	-
<b>B</b>	<b>GOVERNMENT SECURITIES/ OTHER APPROVED SECURITIES</b>													
B01	Central Government Guaranteed Loans/ Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	-
B02	State Government Bonds	SGGB	-	-	-	-	-	-	-	-	-	-	-	-
B03	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA	381	8	8.67%	8.67%	381	32.74	8.99%	8.99%	380	1	0.29%	0.29%
B05	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
<b>C</b>	<b>HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>													
C01	Loans to State Government for Housing	HLSH	-	-	-	-	-	-	-	-	-	-	-	-
C02	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	-	-	-	-	-	-	-	-	-	-
C03	Term Loan - HUDCO / NHB/ Institutions accredited by NHB	HTLH	-	-	-	-	-	-	-	-	-	-	-	-
C04	Commercial Papers - NHB/ Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
C05	Housing - Securitised Assets	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
C06	Debentures/ Bonds/ CPs/ Loans - (Promoter Group)	HDPG	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TAXABLE BONDS</b>													
C06	Bonds/ Debentures issued by HUDCO	HTHD	-	-	-	-	-	-	-	-	-	-	-	-
C07	Bonds/ Debentures issued by NHB/ Institutions accredited by NHB	HTDN	-	-	-	-	-	-	-	-	-	-	-	-
C08	Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TAX FREE BONDS</b>													
C09	Bonds/ Debentures issued by HUDCO	HFHD	-	-	-	-	-	-	-	-	-	-	-	-
C10	Bonds/ Debentures issued by NHB/ Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
C11	Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA	-	-	-	-	-	-	-	-	-	-	-	-
<b>D</b>	<b>INFRASTRUCTURE INVESTMENTS</b>													
D01	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE	-	-	-	-	-	-	-	-	-	-	-	-
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
D05	<b>Infrastructure - Securitised Assets</b>	IESA	-	-	-	-	-	-	-	-	-	-	-	-
D06	Infrastructure - Debentures/ Bonds/ CPs/ loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TAXABLE BONDS</b>													
D07	Infrastructure - PSU - Debentures/ Bonds	IPTD	469	11	9.16%	9.16%	469	42.23	17.05%	17.05%	68	5	8.11%	8.11%
D08	Infrastructure - PSU - CPs	IPCP	-	-	-	-	-	-	-	-	-	-	-	-
D09	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	267	6	9.17%	9.17%	267	24.68	9.66%	9.66%	269	6	4.48%	4.48%
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
D11	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
	<b>TAX FREE BONDS</b>													
D12	Infrastructure - PSU - Debentures/ Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>													
E01	PSU - Equity shares - Quoted	EAEO	-	-	-	-	-	-	-	-	-	-	-	-
E02	<b>Corporate Securities - Equity shares (Ordinary) - Quoted</b>	EACE	-	-	-	-	-	-	-	-	-	-	-	-
E03	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	-	-	-	-	-	-	-	-	-	-	-	-
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EPPG	-	-	-	-	-	-	-	-	-	-	-	-
E05	Corporate Securities - Bonds - (Taxable)	EPBT	237	5	8.29%	8.29%	237	19.96	8.32%	8.32%	262	23	11.74%	11.74%
E06	Corporate Securities - Bonds - (Tax Free)	EPPF	-	-	-	-	-	-	-	-	-	-	-	-
E07	Corporate Securities - Preference Shares	EPNO	-	-	-	-	-	-	-	-	-	-	-	-
E08	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
E09	Corporate Securities - Debentures	ECOS	-	-	-	-	-	-	-	-	-	-	-	-
E10	Corporate Securities - Debentures/ Bonds/ CPs/Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	-	-	-	-
E11	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
E12	Investment properties - Immovable	EINP	-	-	-	-	-	-	-	-	-	-	-	-
E13	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	-

FORM - L34 Yield on Investment 1

COMPANY NAME: Max New York Life CODE: 104

STATEMENT AS ON: 31st March 2009

NAME OF THE FUND: ANNUITY FUND

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT  
PERIODICITY OF SUBMISSION:

QUARTERLY

Rs. Lakhs

NO.	INVESTMENT PARTICULARS	CAT CODE	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-										
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-										
E16	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	162	-			162	-				1		
E17	Deposits - CDs with Scheduled Banks	EDCD	201	-			201	0.41						
E18	Deposits - Repo / Reverse Repo	ECMR	-	-			-	-						
E19	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-			-	-						
E20	CCIL - CBLO	ECBO	-	-			-	-						
E21	Commercial Papers	ECPP	-	0			-	-						
E22	Application Money	ECAM	-	-			-	-						
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-			-	-						
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD	-	-			-	-						
E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	-	-			-	-						
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS	-	-			-	-						
E27	Foreign Debt Securities (Invested prior to IRDA Regulations)	EFDS	-	-			-	-						
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-			-	-						
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-			-	-						
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA	-	-			-	-						
F	OTHER INVESTMENTS													
F01	Bonds - PSU - Taxable	OBPT	-	-			-	-						
F02	Bonds - PSU - Tax Free	OBPF	-	-			-	-						
F03	Equity Shares (incl. Co-op Societies)	OESH	-	-			-	-						
F04	Equity Shares (PSUs & Unlisted)	OEPU	-	-			-	-						
F05	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-			-	-						
F06	Debentures	OLDB	-	-			-	-						
F07	Debentures/ Bonds/ CPs/ Loans etc. - (Promoter Group)	ODPG	-	-			-	-						
F08	Commercial Papers	OACP	-	-			-	-						
F09	Preference Shares	OPSH	-	-			-	-						
F10	Venture Fund	OVNF	-	-			-	-						
F11	Short term Loans (Unsecured Deposits)	OSLU	-	-			-	-						
F12	Term Loans (without Charge)	OTLW	-	-			-	-						
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Schemes	OMGS	-	-			-	-						
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-			-	-						
F15	Derivative Instruments	OCDI	-	-			-	-						
F16	Securitized Assets	OPSA	-	-			-	-						
F17	Investment properties - Immovable	OIP	-	-			-	-						
			4,869	90	7.48%	7.48%	4,869	353.29	11.26%	11.26%	3,842	192	6.55%	6.55%

Note:

- All yields are on annualised basis
- Previous year figures are for financial year ending 31st March 2008

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE: 5th June 2009

Note: Category of Investments shall be as per Guidelines

- To be calculated based on Monthly or lesser frequency "Weighted Average" of Investments
- Yield netted for Tax.
- FORM-1 shall be prepared in respect of each fund.

Signature: \_\_\_\_\_  
Full Name: Rajesh Sud / Prashant Sharma  
Designation: Chief Executive Officer / Chief of Investments

FORM - L34 Yield on Investment 1

COMPANY NAME: Max New York Life CODE: 104

STATEMENT AS ON: 31st March 2009

NAME OF THE FUND:

UNIT LINKED

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT  
PERIODICITY OF SUBMISSION:

QUARTERLY

Rs. Lakhs

NO.	INVESTMENT PARTICULARS	CAT CODE	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
<b>A GOVERNMENT SECURITIES</b>														
A01	Central Government Bonds	CGSB	47,907	(3,057)	-30.97%	-30.97%	47,907	1,323	4.83%	4.83%	8,182	282	4.52%	4.52%
A02	Special Deposits	CSPD	-	-	-	-	-	-	-	-	-	-	-	-
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS	-	-	-	-	-	-	-	-	-	-	-	-
A04	Treasury Bills	CTRB	1,445	27	7.35%	7.35%	1,445	133	14.71%	14.71%	489	27	11.86%	11.86%
<b>B GOVERNMENT SECURITIES/ OTHER APPROVED SECURITIES</b>														
B01	Central Government Guaranteed Loans/ Bonds	CGSL	-	-	-	-	-	-	-	-	-	-	-	0.00%
B02	State Government Bonds	SGGB	-	-	-	-	-	-	-	-	-	-	-	-
B03	State Government Guaranteed Loans	SGGL	-	-	-	-	-	-	-	-	-	-	-	-
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA	-	-	-	-	-	-	-	-	-	-	-	-
B05	Guaranteed Equity	SGGE	-	-	-	-	-	-	-	-	-	-	-	-
<b>C HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>														
C01	Loans to State Government for Housing	HLSH	-	-	-	-	-	-	-	-	-	-	-	0.00%
C02	Loans to State Government for Fire Fighting Equipments	HLSF	-	-	-	-	-	-	-	-	-	-	-	-
C03	Term Loan - HUDCO / NHB/ Institutions accredited by NHB	HTLH	-	-	-	-	-	-	-	-	-	-	-	-
C04	Commercial Papers - NHB/ Institutions accredited by NHB	HTLN	-	-	-	-	-	-	-	-	-	-	-	-
C05	Housing - Securitised Assets	HMBS	-	-	-	-	-	-	-	-	-	-	-	-
C06	Debentures/ Bonds/ CPs/ Loans - (Promoter Group)	HDPG	-	-	-	-	-	-	-	-	-	-	-	0.00%
<b>TAXABLE BONDS</b>														
C06	Bonds/ Debentures issued by HUDCO	HTHD	-	-	-	-	-	-	-	-	-	-	-	-
C07	Bonds/ Debentures issued by NHB/ Institutions accredited by NHB	HTDN	-	-	-	-	-	-	-	-	-	-	-	-
C08	Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ any Authority or Body constituted by Central/ State Act	HTDA	-	-	-	-	-	-	-	-	-	-	-	-
<b>TAX FREE BONDS</b>														
C09	Bonds/ Debentures issued by HUDCO	HFHD	-	-	-	-	-	-	-	-	-	-	-	-
C10	Bonds/ Debentures issued by NHB/ Institutions accredited by NHB	HFDN	-	-	-	-	-	-	-	-	-	-	-	-
C11	Bonds/ Debentures issued by Authority constituted under any Housing/ Building Scheme approved by Central/ State/ any Authority or Body constituted by Central/ State Act	HFDA	-	-	-	-	-	-	-	-	-	-	-	-
<b>D INFRASTRUCTURE INVESTMENTS</b>														
D01	Infrastructure - Other Approved Securities	ISAS	-	-	-	-	-	-	-	-	-	-	-	-
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE	447	28	53.92%	53.92%	447	28	13.48%	13.48%	-	-	-	-
D03	Infrastructure - Corporate Securities - Equity shares/Quoted	ITCE	-	-	-	-	-	-	-	-	-	-	-	-
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG	-	-	-	-	-	-	-	-	-	-	-	-
D05	Infrastructure - Securitised Assets	IESA	-	-	-	-	-	-	-	-	-	-	-	-
D06	Infrastructure - Debentures/ Bonds/ CPs/ loans - (Promoter Group)	IDPG	-	-	-	-	-	-	-	-	-	-	-	-
<b>TAXABLE BONDS</b>														
D07	Infrastructure - PSU - Debentures/ Bonds	IPTD	-	-	-	-	-	21	-	-	4,705	268	8.53%	8.53%
D08	Infrastructure - PSU - CPs	IRCP	-	-	-	-	-	-	-	-	-	-	-	-
D09	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD	29,995	855	12.06%	12.06%	29,995	2,956	20.87%	20.87%	13,430	784	9.87%	9.87%
D10	Infrastructure - Other Corporate Securities - CPs	ICCP	-	-	-	-	-	-	-	-	-	-	-	-
D11	Infrastructure - Term Loans (with Charge)	ILWC	-	-	-	-	-	-	-	-	-	-	-	-
<b>TAX FREE BONDS</b>														
D12	Infrastructure - PSU - Debentures/ Bonds	IPFD	-	-	-	-	-	-	-	-	-	-	-	-
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD	-	-	-	-	-	-	-	-	-	-	-	-
<b>E APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>														
E01	PSU - Equity shares - Quoted	EAEO	-	-	-	-	-	-	-	-	-	-	-	-
E02	Corporate Securities - Equity shares (Ordinary) - Quoted	EACE	111,464	4,876	20.18%	20.18%	111,464	(32,024)	-29.44%	-29.44%	74,084	7,706	16.76%	16.76%
E03	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES	-	-	-	-	-	-	-	-	-	-	-	-
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG	-	-	-	-	-	-	-	-	-	-	-	-
E05	Corporate Securities - Bonds - (Taxable)	EPBT	40,356	1,189	13.80%	13.80%	40,356	4,078	17.83%	17.83%	9,457	962	13.34%	13.34%
E06	Corporate Securities - Bonds - (Tax Free)	EPBF	-	-	-	-	-	-	-	-	-	-	-	-
E07	Corporate Securities - Preference Shares	EPNO	-	-	-	-	-	-	-	-	-	-	-	-
E08	Corporate Securities - Investment in Subsidiaries	ECIS	-	-	-	-	-	-	-	-	-	-	-	-
E09	Corporate Securities - Debentures	ECOS	-	-	-	-	-	-	-	-	-	-	-	-
E10	Corporate Securities - Debentures/ Bonds/ CPs/ Loan - (Promoter Group)	EDPG	-	-	-	-	-	-	-	-	-	-	-	-
E11	Corporate Securities - Derivative Instruments	ECDI	-	-	-	-	-	-	-	-	-	-	-	-
E12	Investment properties - Immovable	EINP	-	-	-	-	-	-	-	-	-	-	-	-
E13	Loans - Policy Loans	ELPL	-	-	-	-	-	-	-	-	-	-	-	-

FORM - L34 Yield on Investment 1

COMPANY NAME: Max New York Life CODE: 104

STATEMENT AS ON: 31st March 2009

NAME OF THE FUND:

UNIT LINKED

STATEMENT OF INVESTMENT AND INCOME ON INVESTMENT  
PERIODICITY OF SUBMISSION:

QUARTERLY

Rs. Lakhs

NO.	INVESTMENT PARTICULARS	CAT CODE	CURRENT QUARTER				YEAR TO DATE				PREVIOUS YEAR			
			INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)	INVESTMENT (Rs.)	INCOME ON INVESTMENT (Rs.)	GROSS YIELD (%)	NET YIELD (%)
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI	-	-	-	-	-	-	-	-	-	-	-	-
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO	-	-	-	-	-	-	-	-	-	-	-	-
E16	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB	5,500	137	10.00%	10.00%	5,500	393	3.24%	3.24%	3,504	315	5.95%	5.95%
E17	Deposits - CDs with Scheduled Banks	EDCD	16,173	762	11.08%	11.08%	16,173	2,847	33.84%	33.84%	-	-	-	-
E18	Deposits - Repo / Reverse Repo	ECMR	-	-	-	-	-	-	-	-	-	-	-	-
E19	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD	-	-	-	-	-	-	-	-	-	-	-	-
E20	CCIL - CBLO	ECBO	-	-	-	-	-	-	-	-	-	-	-	-
E21	Commercial Papers	ECCP	1,918	47	10.07%	10.07%	1,918	200	14.70%	14.70%	19,182	1,174	10.20%	10.20%
E22	Application Money	ECAM	-	-	-	-	-	-	-	-	1,000	1	0.21%	0.21%
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD	-	-	-	-	-	(44)	-	-	1,290	116	19.83%	19.83%
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPD	-	-	-	-	-	-	-	-	-	-	-	-
E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS	-	-	-	-	-	-	-	-	-	-	-	-
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS	-	-	-	-	-	-	-	-	-	-	-	-
E27	Foreign Debt Securities (Invested prior to IRDA Regulations)	EFDS	-	-	-	-	-	-	-	-	-	-	-	-
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF	-	-	-	-	-	-	-	-	-	-	-	-
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG	-	-	-	-	-	-	-	-	-	-	-	-
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA	15,051	-	-	-	15,051	-	-	-	-	-	-	-
F	OTHER INVESTMENTS													
F01	Bonds - PSU - Taxable	OBPT	-	-	-	-	-	-	-	-	-	-	-	-
F02	Bonds - PSU - Tax Free	OBPF	-	-	-	-	-	-	-	-	-	-	-	-
F03	Equity Shares (incl. Co-op Societies)	OESH	29,127	633	10.61%	10.61%	29,127	(15,627)	-53.71%	-53.71%	21,949	933	6.31%	6.31%
F04	Equity Shares (PSUs & Unlisted)	OEPU	-	-	-	-	-	-	-	-	-	-	-	-
F05	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG	-	-	-	-	-	-	-	-	-	-	-	-
F06	Debentures	OLDB	-	(160)	-	-	-	(268)	-	-	14,255	516	6.39%	6.39%
F07	Debentures / Bonds' CPs / Loans etc. - (Promoter Group)	ODPG	-	-	-	-	-	-	-	-	-	-	-	-
F08	Commercial Papers	OACP	-	-	-	-	-	-	-	-	-	-	-	-
F09	Preference Shares	OPSH	-	-	-	-	-	-	-	-	-	-	-	-
F10	Venture Fund	OVNF	-	-	-	-	-	-	-	-	-	-	-	-
F11	Short term Loans (Unsecured Deposits)	OSLU	-	-	-	-	-	-	-	-	-	-	-	-
F12	Term Loans (without Charge)	OTLW	-	-	-	-	-	-	-	-	-	-	-	-
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS	3,600	112	25.80%	25.80%	3,600	107	5.09%	5.09%	698	60	18.77%	18.77%
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG	-	-	-	-	-	-	-	-	-	-	-	-
F15	Derivative Instruments	OCDI	-	-	-	-	-	-	-	-	-	-	-	-
F16	Securitized Assets	OPSA	504	14	11.55%	11.55%	504	44	0.90%	0.90%	460	48	11.61%	11.61%
F17	Investment properties - Immovable	OIP	-	-	-	-	-	-	-	-	-	-	-	-
														0.00%
			303,488	5,465	7.27%	7.27%	303,488	(35,833)	-18.66%	-18.66%	172,685	13,193	11.76%	11.76%

Note:

- 1 All yields are on annualised basis
- 2 Previous year figures are for financial year ending 31st March 2008

CERTIFICATION

Certified that the information given herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed.

DATE: 13th May 2009

Note: Category of Investments shall be as per Guidelines

- 1 To be calculated based on Monthly or lesser frequency "Weighted Average" of Investments
- 2 Yield netted for Tax.
- 3 FORM-1 shall be prepared in respect of each fund.

Signature: \_\_\_\_\_

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer / Chief of Investments

Rs. In Lakhs

NO.	PARTICULARS OF INVESTMENT	CAT CODE	AMOUNT (AS PER BALANCE SHEET)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
<b>A</b>	<b>DURING THE QUARTER</b>								
<b>A</b>	<b>GOVERNMENT SECURITIES</b>								
A01	Central Government Bonds	CGSB							
A02	Special Deposits	CSPD							
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS							
A04	Treasury Bills	CTRB							
<b>B</b>	<b>GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES</b>								
B01	Central Government Guaranteed Loans / Bonds	CGSL							
B02	State Government Bonds	SGGB							
B03	State Government Guaranteed Loans	SGGL							
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA							
B05	Guaranteed Equity	SGGE							
<b>C</b>	<b>HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>								
C01	Loans to State Government for Housing	HLSH							
C02	Loans to State Government for Fire Fighting Equipments	HLSF							
C03	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLN							
C04	Commercial Papers - NHB / Institutions accredited by NHB	HTLN							
C05	Housing - Securitised Assets	HMBS							
C06	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG							
	<b>TAXABLE BONDS</b>								
C06	Bonds / Debentures issued by HUDCO	HTHD							
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN							
C08	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA							
	<b>TAX FREE BONDS</b>								
C09	Bonds / Debentures issued by HUDCO	HFHD							
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN							
C11	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA							
<b>D</b>	<b>INFRASTRUCTURE INVESTMENTS</b>								
D01	Infrastructure - Other Approved Securities	ISAS							
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE							
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE							
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG							
D05	Infrastructure - Securitised Assets	IESA							
D06	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG							
	<b>TAXABLE BONDS</b>								
D07	Infrastructure - PSU - Debentures / Bonds	IPTD							
D08	Infrastructure - PSU - CPs	IPCP							
D09	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD							
D10	Infrastructure - Other Corporate Securities - CPs	ICCP							
D11	Infrastructure - Term Loans (with Charge)	ILWC							
	<b>TAX FREE BONDS</b>								
D12	Infrastructure - PSU - Debentures / Bonds	IPFD							
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD							
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>								
E01	PSU - Equity shares - Quoted	EAEQ							
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE							
E03	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES							
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG							
E05	Corporate Securities - Bonds - (Taxable)	EPBT							
	Corporate Securities - Bonds - (Taxable)	EPBT							
	Corporate Securities - Bonds - (Taxable)	EPBT							
	Corporate Securities - Bonds - (Taxable)	EPBT							
	Corporate Securities - Bonds - (Taxable)	EPBT							
E06	Corporate Securities - Bonds - (Tax Free)	EPBF							
E07	Corporate Securities - Preference Shares	EPNQ							
E08	Corporate Securities - Investment in Subsidiaries	ECIS							
E09	Corporate Securities - Debentures	ECOS							
E10	Corporate Securities - Debentures / Bonds/ CPs /Loan - (Promoter Group)	EDPG							
E11	Corporate Securities - Derivative Instruments	ECDI							
E12	Investment properties - Immovable	EINP							
E13	Loans - Policy Loans	ELPL							
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI							
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO							
E16	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB							
E17	Deposits - CDs with Scheduled Banks	EDCD							
E18	Deposits - Repo / Reverse Repo	ECMR							
E19	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD							
E20	CCIL - CBLO	ECBO							
E21	Commercial Papers	ECCP							
E22	Application Money	ECAM							
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD							
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD							
E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS							
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS							
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS							
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF							
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG							
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA							
<b>F</b>	<b>OTHER INVESTMENTS</b>								
F01	Bonds - PSU - Taxable	OBPT							



E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF							
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG							
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA							
<b>F OTHER INVESTMENTS</b>									
F01	Bonds - PSU - Taxable	OBPT							
F02	Bonds - PSU - Tax Free	OBPF							
F03	Equity Shares (incl Co-op Societies)	OESH							
F04	Equity Shares (PSUs & Unlisted)	OEPJ							
F05	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG							
F06	Debentures	OLDB							
F07	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG							
F08	Commercial Papers	OACP							
F09	Preference Shares	OPSH							
F10	Venture Fund	OVNF							
F11	Short term Loans (Unsecured Deposits)	OSLU							
F12	Term Loans (without Charge)	OTLW							
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS							
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG							
F15	Derivative Instruments	OCDI							
F16	Securitized Assets	OPSA	142	3-9-2006	CRISIL	AAA	A	21.11.2008	Securities issued by Tata Tele services
F17	Investment properties - Immovable	OIPI							

**CERTIFICATION**

Certified that the information herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

**DATE: 13th May 2009**

**NOTE:**

1. Provide details of Down Graded Investments during the Quarter.
2. Investments currently upgraded, which were listed as Down Graded during ealier Quarter shall be deleted from the Cumulative listing.
3. FORM-2 shall be prepared in respect of each fund.
4. Category of Investment ( COI) shall be as per INV/GLN/001/2003-04

Signature:

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer/ Chief of Investments

Rs. In Lakhs

NO.	PARTICULARS OF INVESTMENT	CAT CODE	AMOUNT (AS PER BALANCE SHEET)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
<b>A</b>	<b>DURING THE QUARTER</b>								
<b>A</b>	<b>GOVERNMENT SECURITIES</b>								
A01	Central Government Bonds	CGSB							
A02	Special Deposits	CSPD							
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS							
A04	Treasury Bills	CTRB							
<b>B</b>	<b>GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES</b>								
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B03	State Government Guaranteed Loans	SGGL							
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA							
B05	Guaranteed Equity	SGGE							
<b>C</b>	<b>HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>								
C01	Loans to State Government for Housing	HLSH							
C02	Loans to State Government for Fire Fighting Equipments	HLSF							
C03	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH							
C04	Commercial Papers - NHB / Institutions accredited by NHB	HTLN							
C05	Housing - Securitised Assets	HMBS							
C06	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG							
	<b>TAXABLE BONDS</b>								
C06	Bonds / Debentures issued by HUDCO	HTHD							
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN							
C08	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA							
	<b>TAX FREE BONDS</b>								
C09	Bonds / Debentures issued by HUDCO	HFHD							
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN							
C11	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA							
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D01	Infrastructure - Other Approved Securities	ISAS							
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE							
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE							
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG							
D05	Infrastructure - Securitised Assets	IESA							
D06	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG							
	<b>TAXABLE BONDS</b>								
D07	Infrastructure - PSU - Debentures / Bonds	IPTD							
D08	Infrastructure - PSU - CPs	IPCP							
D09	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD							
D10	Infrastructure - Other Corporate Securities - CPs	ICCP							
D11	Infrastructure - Term Loans (with Charge)	ILWC							
	<b>TAX FREE BONDS</b>								
D12	Infrastructure - PSU - Debentures / Bonds	IPFD							
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD							
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>								
E01	PSU - Equity shares - Quoted	EAEQ							
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE							
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E07	Corporate Securities - Preference Shares	EPNQ							
E08	Corporate Securities - Investment in Subsidiaries	ECIS							
E09	Corporate Securities - Debentures	ECOS							
E10	Corporate Securities - Debentures / Bonds/ CPs /Loan - (Promoter Group)	EDPG							
E11	Corporate Securities - Derivative Instruments	ECDI							
E12	Investment properties - Immovable	EINP							
<b>E13</b>	<b>Loans - Policy Loans</b>	<b>ELPL</b>							
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E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS							
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS							
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS							
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF							
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG							
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA							



<b>F</b>	<b>OTHER INVESTMENTS</b>								
F01	Bonds - PSU - Taxable	OBPT							
F02	Bonds - PSU - Tax Free	OBPF							
F03	Equity Shares (incl Co-op Societies)	OESH							
F04	Equity Shares (PSUs & Unlisted)	OEPU							
F05	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG							
F06	Debentures	OLDB							
F07	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG							
F08	Commercial Papers	OACP							
F09	Preference Shares	OPSH							
F10	Venture Fund	OVNF							
F11	Short term Loans (Unsecured Deposits)	OSLU							
F12	Term Loans (without Charge)	OTLW							
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS							
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG							
F15	Derivative Instruments	OCDI							
F16	Securitized Assets	OPSA							
F17	Investment properties - Immovable	OIPI							

**CERTIFICATION**

Certified that the information herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Signature:  
Full Name: Rajesh Sud / Prashant Sharma  
Designation: Chief Executive Officer/ Chief of Investments

**DATE: 13th May 2009**

**NOTE:**

1. Provide details of Down Graded Investments during the Quarter.
2. Investments currently upgraded, which were listed as Down Graded during ealier Quarter shall be deleted from the Cumulative listing.
3. FORM-2 shall be prepared in respect of each fund.
4. Category of Investment ( COI) shall be as per INV/GLN/001/2003-04

Rs. in Lakhs

NO.	PARTICULARS OF INVESTMENT	CAT CODE	AMOUNT (AS PER BALANCE SHEET)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
<b>A</b>	<b>DURING THE QUARTER</b>								
<b>A</b>	<b>GOVERNMENT SECURITIES</b>								
A01	Central Government Bonds	CGSB							
A02	Special Deposits	CSPD							
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS							
A04	Treasury Bills	CTRB							
<b>B</b>	<b>GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES</b>								
B01	Central Government Guaranteed Loans / Bonds	CGSL							
B02	State Government Bonds	SGGB							
B03	State Government Guaranteed Loans	SGGL							
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA							
B05	Guaranteed Equity	SGGE							
<b>C</b>	<b>HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>								
C01	Loans to State Government for Housing	HLSH							
C02	Loans to State Government for Fire Fighting Equipments	HLSF							
C03	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH							
C04	Commercial Papers - NHB / Institutions accredited by NHB	HTLN							
C05	Housing - Securitised Assets	HMBS							
C06	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG							
	<b>TAXABLE BONDS</b>								
C06	Bonds / Debentures issued by HUDCO	HTHD							
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN							
C08	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA							
	<b>TAX FREE BONDS</b>								
C09	Bonds / Debentures issued by HUDCO	HFHD							
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN							
C11	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA							
<b>D</b>	<b>INFRASTRUCTURE INVESTMENTS</b>								
D01	Infrastructure - Other Approved Securities	ISAS							
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE							
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE							
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG							
D05	Infrastructure - Securitised Assets	IESA							
D06	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG							
	<b>TAXABLE BONDS</b>								
D07	Infrastructure - PSU - Debentures / Bonds	IPTD							
D08	Infrastructure - PSU - CPs	IPCP							
D09	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD							
D10	Infrastructure - Other Corporate Securities - CPs	ICCP							
D11	Infrastructure - Term Loans (with Charge)	ILWC							
	<b>TAX FREE BONDS</b>								
D12	Infrastructure - PSU - Debentures / Bonds	IPFD							
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD							
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>								
E01	PSU - Equity shares - Quoted	EAEQ							
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE							
E03	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES							
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG							
E05	Corporate Securities - Bonds - (Taxable)	EPBT							
E06	Corporate Securities - Bonds - (Tax Free)	EPBF							
E07	Corporate Securities - Preference Shares	EPNQ							
E08	Corporate Securities - Investment in Subsidiaries	ECIS							
E09	Corporate Securities - Debentures	ECOS							
E10	Corporate Securities - Debentures / Bonds/ CPs /Loan - (Promoter Group)	EDPG							
E11	Corporate Securities - Derivative Instruments	ECDI							
E12	Investment properties - Immovable	EINP							
E13	Loans - Policy Loans	ELPL							
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI							
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO							
E16	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB							
E17	Deposits - CDs with Scheduled Banks	EDCD							
E18	Deposits - Repo / Reverse Repo	ECMR							
E19	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD							
E20	CCIL - CBLO	ECBO							
E21	Commercial Papers	ECCP							
E22	Application Money	ECAM							
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD							
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD							
E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS							
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS							

E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS							
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF							
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG							
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA							
<b>F</b>	<b>OTHER INVESTMENTS</b>								
F01	Bonds - PSU - Taxable	OBPT							
F02	Bonds - PSU - Tax Free	OBPF							
F03	Equity Shares (incl Co-op Societies)	OESH							
F04	Equity Shares (PSUs & Unlisted)	OEPU							
F05	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG							
F06	Debentures	OLDB							
F07	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG							
F08	Commercial Papers	OACP							
F09	Preference Shares	OPSH							
F10	Venture Fund	OVNF							
F11	Short term Loans (Unsecured Deposits)	OSLU							
F12	Term Loans (without Charge)	OTLW							
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS							
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG							
F15	Derivative Instruments	OCDI							
F16	Securitised Assets	OPSA							
F17	Investment properties - Immovable	OIPI							
<b>B</b>	<b>AS ON DATE</b>								
<b>A</b>	<b>GOVERNMENT SECURITIES</b>								
A01	Central Government Bonds	CGSB							
A02	Special Deposits	CSPD							
A03	Deposit under Section 7 of Insurance Act, 1938	CDSS							
A04	Treasury Bills	CTRB							
<b>B</b>	<b>GOVERNMENT SECURITIES / OTHER APPROVED SECURITIES</b>								
B01	Central Government Guaranteed Loans / Bonds	CGSL							
B02	State Government Bonds	SGGB							
B03	State Government Guaranteed Loans	SGGL							
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA							
B05	Guaranteed Equity	SGGE							
<b>C</b>	<b>HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>								
C01	Loans to State Government for Housing	HLSH							
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C03	Term Loan - HUDCO / NHB / Institutions accredited by NHB	HTLH							
C04	Commercial Papers - NHB / Institutions accredited by NHB	HTLN							
C05	Housing - Securitized Assets	HMBS							
C06	Debentures / Bonds / CPs / Loans - (Promoter Group)	HDPG							
	<b>TAXABLE BONDS</b>								
C06	Bonds / Debentures issued by HUDCO	HTHD							
C07	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HTDN							
C08	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA							
	<b>TAX FREE BONDS</b>								
C09	Bonds / Debentures issued by HUDCO	HFHD							
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN							
C11	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA							
<b>D</b>	<b>INFRASTRUCTURE INVESTMENTS</b>								
D01	Infrastructure - Other Approved Securities	ISAS							
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE							
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE							
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG							
D05	Infrastructure - Securitized Assets	IESA							
D06	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG							
	<b>TAXABLE BONDS</b>								
D07	Infrastructure - PSU - Debentures / Bonds	IPTD							
D08	Infrastructure - PSU - CPs	IPCP							
D09	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD							
D10	Infrastructure - Other Corporate Securities - CPs	ICCP							
D11	Infrastructure - Term Loans (with Charge)	ILWC							
	<b>TAX FREE BONDS</b>								
D12	Infrastructure - PSU - Debentures / Bonds	IPFD							
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD							
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>								
E01	PSU - Equity shares - Quoted	EAEQ							
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE							
E03	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES							
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG							
E05	Corporate Securities - Bonds - (Taxable)	EPBT	-	3-May-06	CRISIL	LAAA	LAA+	29-Nov-07	Represents security issued by Indian Oil Corporation
E05	Corporate Securities - Bonds - (Taxable)	EPBT	0	11-1-2007	CRISIL	AAA	AA+	31.12.2008	Representing securities issued by Citi Financial
E06	Corporate Securities - Bonds - (Tax Free)	EPBF							
E07	Corporate Securities - Preference Shares	EPNQ							
E08	Corporate Securities - Investment in Subsidiaries	ECIS							
E09	Corporate Securities - Debentures	ECOS							
E10	Corporate Securities - Debentures / Bonds/ CPs /Loan - (Promoter Group)	EDPG							
E11	Corporate Securities - Derivative Instruments	ECDI							
E12	Investment properties - Immovable	EINP							
E13	Loans - Policy Loans	ELPL							
E14	Loans - Secured Loans - Mortgage of Property in India (Term Loan)	ELMI							
E15	Loans - Secured Loans - Mortgage of Property outside India (Term Loan)	ELMO							
E16	Deposits - Deposit with Scheduled Banks, FIs (incl. Bank Balance awaiting Investment), CCIL, RBI	ECDB							
E17	Deposits - CDs with Scheduled Banks	EDCD							

E18	Deposits - Repo / Reverse Repo	ECMR							
E19	Deposit with Primary Dealers duly recognised by Reserve Bank of India	EDPD							
E20	CCIL - CBLO	ECBO							
E21	Commercial Papers	ECCP							
E22	Application Money	ECAM							
E23	Perpetual Debt Instruments of Tier I & II Capital issued by PSU Banks	EUPD							
E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD							
E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS							
E26	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by Non-PSU Banks	EPPS							
E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS							
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF							
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG							
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA							
<b>F OTHER INVESTMENTS</b>									
F01	Bonds - PSU - Taxable	OBPT							
F02	Bonds - PSU - Tax Free	OBPF							
F03	Equity Shares (incl Co-op Societies)	OESH							
F04	Equity Shares (PSUs & Unlisted)	OEPU							
F05	Equity Shares (incl. Equity related Instruments) - Promoter Group	OEPG							
F06	Debentures	OLDB							
F07	Debentures / Bonds/ CPs / Loans etc. - (Promoter Group)	ODPG							
F08	Commercial Papers	OACP							
F09	Preference Shares	OPSH							
F10	Venture Fund	OVNF							
F11	Short term Loans (Unsecured Deposits)	OSLU							
F12	Term Loans (without Charge)	OTLW							
F13	Mutual Funds - Debt / Income / Serial Plans / Liquid Secemes	OMGS							
F14	Mutual Funds - (under Insurer's Promoter Group)	OMPG							
F15	Derivative Instruments	OCDI							
F16	Securitised Assets	OPSA							
F17	Investment properties - Immovable	OIPI							

**CERTIFICATION**

Certified that the information herein are correct and complete to the best of my knowledge and belief and nothing has been concealed or suppressed

Signature:

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer/ Chief of Investments

**DATE: 13th May 2009**

**NOTE:**

1. Provide details of Down Graded Investments during the Quarter.
2. Investments currently upgraded, which were listed as Down Graded during earlier Quarter shall be deleted from the Cumulative listing.
3. FORM-2 shall be prepared in respect of each fund.
4. Category of Investment ( COI) shall be as per INV/GLN/001/2003-04

NO.	PARTICULARS OF INVESTMENT	CAT CODE	AMOUNT (AS PER BALANCE SHEET)	DATE OF PURCHASE	RATING AGENCY	ORIGINAL GRADE	CURRENT GRADE	DATE OF DOWNGRADE	REMARKS
<b>A</b>	<b>DURING THE QUARTER</b>								
<b>A</b>	<b>GOVERNMENT SECURITIES</b>								
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A03	Deposit under Section 7 of Insurance Act, 1938	CDSS							
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B01	Central Government Guaranteed Loans / Bonds	CGSL							
B02	State Government Bonds	SGGB							
B03	State Government Guaranteed Loans	SGGL							
B04	Other Approved Securities (excluding Infrastructure Investments)	SGOA							
B05	Guaranteed Equity	SGGE							
<b>C</b>	<b>HOUSING &amp; LOANS TO STATE GOVT. FOR HOUSING AND FIRE FIGHTING EQUIPMENT</b>								
C01	Loans to State Government for Housing	HLSH							
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C06	Bonds / Debentures issued by HUDCO	HTHD							
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C08	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HTDA							
	<b>TAX FREE BONDS</b>								
C09	Bonds / Debentures issued by HUDCO	HFHD							
C10	Bonds / Debentures issued by NHB / Institutions accredited by NHB	HFDN							
C11	Bonds / Debentures issued by Authority constituted under any Housing / Building Scheme approved by Central / State / any Authority or Body constituted by Central / State Act	HFDA							
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D01	Infrastructure - Other Approved Securities	ISAS							
D02	Infrastructure - PSU - Equity shares - Quoted	ITPE							
D03	Infrastructure - Corporate Securities - Equity shares-Quoted	ITCE							
D04	Infrastructure - Equity and Equity Related Instruments (Promoter Group)	IEPG							
D05	Infrastructure - Securitised Assets	IESA							
D06	Infrastructure - Debentures / Bonds / CPs / loans - (Promoter Group)	IDPG							
	<b>TAXABLE BONDS</b>								
D07	Infrastructure - PSU - Debentures / Bonds	IPTD							
D08	Infrastructure - PSU - CPs	IPCP							
D09	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICTD							
D10	Infrastructure - Other Corporate Securities - CPs	ICCP							
D11	Infrastructure - Term Loans (with Charge)	ILWC							
	<b>TAX FREE BONDS</b>								
D12	Infrastructure - PSU - Debentures / Bonds	IPFD							
D13	Infrastructure - Other Corporate Securities - Debentures/ Bonds	ICFD							
<b>E</b>	<b>APPROVED INVESTMENT SUBJECT TO EXPOSURE NORMS</b>								
E01	PSU - Equity shares - Quoted	EAEQ							
E02	Corporate Securities - Equity shares (Ordinary)- Quoted	EACE							
E03	Equity Shares - Companies incorporated outside India (invested prior to IRDA Regulations)	EFES							
E04	Equity Shares (incl. Equity related Instruments) - Promoter Group	EEPG							
E05	Corporate Securities - Bonds - (Taxable)	EPBT							
E06	Corporate Securities - Bonds - (Tax Free)	EPBF							
E07	Corporate Securities - Preference Shares	EPNQ							
E08	Corporate Securities - Investment in Subsidiaries	ECIS							
E09	Corporate Securities - Debentures	ECOS							
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E27	Foreign Debt Securities (invested prior to IRDA Regulations)	EFDS							
E28	Mutual Funds - Gilt / G Sec / Liquid Schemes	EGMF							
E29	Mutual Funds - (under Insurer's Promoter Group)	EMPG							
E30	Net Current Assets (Only in respect of ULIP Business)	ENCA							
<b>F</b>	<b>OTHER INVESTMENTS</b>								
F01	Bonds - PSU - Taxable	OBPT							
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E24	Perpetual Debt Instruments of Tier I & II Capital issued by Non-PSU Banks	EPPD							
E25	Perpetual Non-Cum. P.Shares & Redeemable Cumulative P.Shares of Tier 1 & 2 Capital issued by PSU Banks	EUPS							
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F06	Debentures	OLDB							
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F10	Venture Fund	OVNF							
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F15	Derivative Instruments	OCDI							
F16	Securitisised Assets	OPSA							
F17	Investment properties - Immovable	OIPI							

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Signature:

Full Name: Rajesh Sud / Prashant Sharma

Designation: Chief Executive Officer/ Chief of Investments

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